

Corporate Fact Sheet

Sky Capital Holdings Ltd. ("Sky" or the "Company") is the parent company of subsidiaries Sky Capital LLC (member NASD) and indirect subsidiary Sky Capital UK Ltd (a member of the London Stock Exchange).



Founder and current CEO Ross Mandell announced the formation of Sky in 2001. Since then, the Company has grown from 12 employees in a single office to a network of four facilities housing more than 150 dedicated professionals. Sky Capital LLC has recently opened new offices in Red Bank, NJ and Boca Raton, FL, and is currently adding some 8,000 square feet to its existing 12,000 square foot Wall Street headquarters in order to accommodate the firm's rapidly growing operations.

Sky Capital LLC

Located on Wall Street in the heart of Manhattan's financial district, Sky Capital LLC's activities include equity and fixed-income trading, retail brokerage, and independent research. In March 2004, Sky Capital LLC implemented its plan to increase its number of brokers and traders (associated persons) from a base of 75 to more than 200. To complement this expansion, the Firm will increase its market-making activities from 40 to 600 individual stocks. These expansions will enable the Firm to continue the strong revenue growth it has enjoyed since inception and to grow its geographic presence.

Sky Capital LLC's independent research department was ranked number one by Investars, an independent agency that ranks the return of brokerage firm research, with a total return of 63.47% (calculated with the ROSS Synthetic Return algorithm) for the period spanning July 15, 2002 to July 14, 2003.

Additionally, Sky Capital LLC offers debt and equity private placements, merger & acquisition advice and public offering underwriting services to its client companies.

Sky Capital UK Ltd

Headquartered in the City of London, Sky Capital UK Ltd is a member of the London Stock Exchange. The firm provides its clients with advisory share dealing services supported by detailed independent research on selected UK and US stocks. The firm also provides an advisory dealing service in Contracts for Differences (CFDs) and can arrange for clients shareholdings to be placed within a tax efficient Individual Savings Accounts (ISA) or Personal Equity Plan (PEP) wrapper.

Recent Sky News...

Terp Magazine, Vol.2, No. 1, Fall 2004 — The University of Maryland announces the launch of its Leaders for Tomorrow program, made possible by a \$500,000 gift from UM alumnus and Sky Capital founder Ross H. Mandell. The program is designed to help students successfully compete for prestigious post-graduate awards and to encourage public service and leadership.

- **August 9, 2004**
Sky Capital Holdings Limited purchases an interest in Crown Financial Group, Inc., an international financial services firm and leading US market maker.
- **May 17, 2004**
Sky Capital UK Ltd. adds three new analysts to its equity research department, covering the Construction & Building Materials, Industrials, and UK Leisure and Transport sectors.
- **March 19, 2004**
Sky Capital LLC announces the opening of its newest branch in Boca Raton, FL. The state-of-the-art facility will house up to 75 retail sales, institutional sales, and fixed-income professionals.

MARKET DATA As of Oct. 26, 2004

TICKER SYMBOL
SKY.L

EXCHANGE
London Stock Exchange
Alternative Investment
Market [AIM]

DATE OF LISTING
July 15, 2002

STOCK PRICE (@ IPO)
185p

MARKET CAP (@ IPO)
£31,000,000

STOCK PRICE
(10/28/04)
176p

MARKET CAP
(10/28/04)
£56,848,000

SHARES OUTSTANDING
32,300,000

FISCAL YEAR ENDS
31 March

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