



NEVADA SUNRISE
GOLD CORP

TSX-V:NEV

WWW.NEVADASUNRISE.COM

Why invest in Nevada Sunrise Gold Corporation?

Mineral Resources compliant with NI 43-101

Gold oz. equal 239,000 indicated
and 98,000 inferred

Silver oz. equal 3,366,000 indicated
and 1,846,000 inferred

A portfolio of high potential
gold and silver exploration properties

Applies advanced technology and scientific
analysis to discover precious metals

Strong and experienced management team

September, 2008 Initial Public Offering...
A new investment opportunity



Nevada Mining Facts

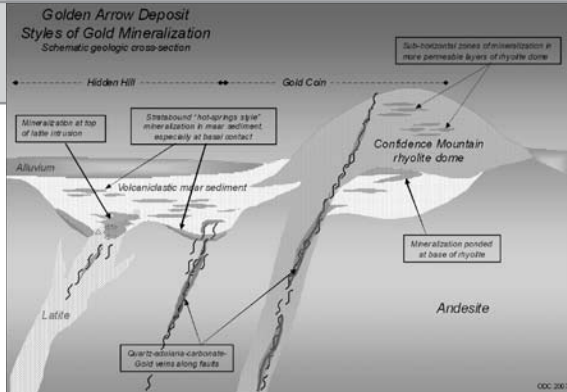
Nevada is the 4th largest producer of gold in the world
(behind South Africa, Australia and China)

$\frac{3}{4}$ of all US gold production is in Nevada

Multiple world-class gold discoveries have occurred in
Nevada during the past two decades

Politically stable with good infrastructure

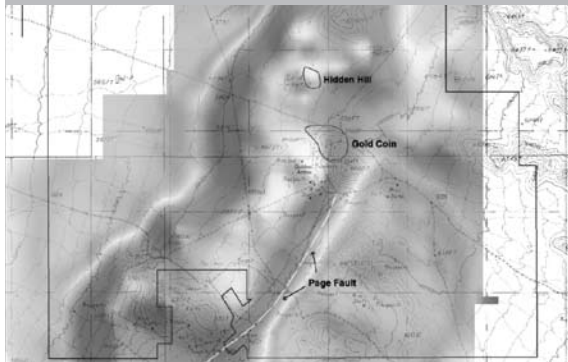
Golden Arrow



SCHEMATIC GEOLOGIC CROSS-SECTION ILLUSTRATING THE STYLES OF GOLD MINERALIZATION WITHIN THE GOLDEN ARROW DEPOSITS.



COLOR-CONTOURED IMAGE OF THE AEROMAGNETIC CHARACTER OF THE GOLDEN ARROW PROPERTY. THE OUTLINE OF THE NEVADA SUNRISE GOLD COMPANY PROPERTY POSITION IS SHOWN.



COLOR-CONTOURED IMAGE OF THE GRAVITY CHARACTER OF THE GOLDEN ARROW PROPERTY.



DRILLING ON GOLDEN ARROW PROPERTY – JUNE 2008.

The Golden Arrow property is Nevada Sunrise Gold Corporation's principal property and the focus of its current exploration efforts. Historic exploration has resulted in the discovery and subsequent drill-definition of two centers of gold-silver mineralization hosted in volcanic rocks. Resource modeling completed by Nevada Sunrise Gold Corp has defined an Indicated and Inferred Mineral Resource for the property. A large exploration database shows exceptional exploration potential, yet the district remains surprisingly underexplored.

LOCATION AND PROPERTY

The Golden Arrow property is located in the Nevada high desert, approximately 40 miles east of Tonopah, Nye County, Nevada. The property is readily accessible by paved highway and all-weather gravel road. The location has the ideal combination of characteristics for development of mineral resources: gentle topography, available ground water, close proximity to highways and towns, yet without close neighbors.

The property consists of 279 unpatented lode mineral claims and 17 patented lode mineral claims. In total, the property covers an area of approximately 5,684 acres. Previous exploration work has included more than 400 drill holes exceeding 150,000 feet, plus geochemical and geophysical surveys.

GEOLOGIC SETTING

Golden Arrow is situated along the northern structural margin of the Walker Lane – a 190 mile by 450 mile geologic province stretching along the Nevada-California border. The Walker Lane has past production and defined resources of more than 30 million ounces of gold and 400 million ounces of silver. Notable districts include the Comstock Lode, the historic Tonopah and Goldfield districts, and Round Mountain, one of the most significant gold mines in Nevada.

Recent exploration of Golden Arrow has mainly focused upon definition of large-tonnage disseminated mineralization, with the discovery and delineation of two centers of mineralization – the Gold Coin and Hidden Hill deposits.

GEOCHEMISTRY

Past exploration has included several programs of rock-chip and soil geochemistry. Rock chip geochemistry has defined high concentrations of gold associated with the Confidence Mountain rhyolite flow-dome and extending south along the Page Fault. The most extensive multi-element soil geochemical survey, completed in 2003, covered 8.5 square miles. Gold and pathfinder elements highlight the known deposits and point toward several other exploration targets.

GEOPHYSICS

A considerable array of geophysical information has been collected from Golden Arrow over the years using various methods of measurement, including gravity, ground and aeromagnetic surveys, airborne EM, IP-resistivity, and radiometrics. Nevada Sunrise Gold Corp reprocessed most of the original data to complete three-dimensional interpretive

For further information on Nevada Sunrise Gold Corporation see our final prospectus dated June 25, 2008 and amendment dated August 22, 2008 and the NI 43-101 report on the Golden Arrow property dated April 21, 2008. All are available at www.sedar.com.

geophysical models for the Golden Arrow district. The known deposits occur in distinct geologic settings, with discernable geophysical signatures. The new geophysical models define additional exploration targets for drill testing.

RESOURCES

Mine Development Associates of Reno Nevada completed a NI 43-101 compliant Mineral Resource Estimate for the Golden Arrow property in February 2008. The Indicated and Inferred Mineral Resource source is summarized in the following table.

GOLDEN ARROW TOTAL INDICATED

Cutoff oz AuEq/t	Tons	Grade oz AuEq/t	Grade oz Au/t	Ounces Gold	Grade oz Ag/t	Ounces Silver	Ounces Gold Eq.
Variable	9,500,000	0.03	0.025	239,000	0.35	3,366,000	300,000

GOLDEN ARROW TOTAL INFERRED

Cutoff oz AuEq/t	Tons	Grade oz AuEq/t	Grade oz Au/t	Ounces Gold	Grade oz Ag/t	Ounces Silver	Ounces Gold Eq.
Variable	6,371,000	0.02	0.015	98,000	0.29	1,846,000	131,000

Note: silver to gold ratio is 55; variable cutoff grades are 0.01 oz Au/t for oxide and 0.015 oz Au/t for unoxidized. Note: numerical discrepancies due to rounding.

Kinsley Mountain

The Kinsley Mountain gold deposit and exploration property is located in eastern Nevada between the towns of Ely and Wendover. The deposit is a sedimentary rock-hosted "Carlin-type" gold deposit discovered by Cominco in the 1980's and mined by Alta Gold Company in the mid-1990's. Alta produced approximately 134,000 ounces of gold from the Kinsley Mountain Mine prior to closure due to corporate bankruptcy. The area mined by Alta Gold was restricted to a cluster of deposits aligned along a northwest-oriented fault zone. Exploration drilling had identified several other mineralized centers, which have yet to be fully explored and developed.

The property consists of 141 unpatented lode mining claims covering an area of approximately 2807 acres.

Nevada Sunrise Gold Corporation has assembled a substantial technical archive for the Kinsley Mountain property, including records for 1,156 drill holes, with a total length of 244,900 feet (an average depth of only 212 feet)

Exploration interest in eastern Nevada is currently elevated due to recent significant gold discoveries in the Pequop Mountains northwest of Kinsley Mountain, in similar Early Paleozoic-age carbonate stratigraphy.

110 unpatented lode mining claims covering approximately 2026 acres. The property is located in moderately hilly terrain on the eastern slope of the East range overlooking Grass Valley.

The Juniper project is located in the "Lee Peak Window" – an area where erosion provides a view to the underlying strata. Gold mineralization occurs within mixed carbonate and clastic rocks of the Ordovician-age Comus formation – host unit to several large gold deposits in northern Nevada.

The Juniper project presents excellent potential for discovery of carbonate-hosted disseminated gold mineralization as well as high-grade veins and skarn. Numerous high-grade (>0.3 ounce per ton gold) surface geochemical targets have never been drill-tested.

Iron Point

Nevada Sunrise Gold Corporation has assembled a group of properties covering approx 1617 acres in the heart of the Iron Point mining district. The project is located between Elko and Winnemucca, Nevada. Major mines within a 25-mile radius of Iron Point (Lone Tree, Getchell, Twin Creeks, Pinson, Marigold) represent more than 30 million troy ounces (mined and un-mined) of gold. Iron Point sits at the general intersection of the northeast-striking Getchell trend, the northwest-striking Battle Mountain-Eureka trend, and the general north-south rifted margin of ancestral North America.

Iron Point contains visually striking areas of hydrothermal alteration and large areas with anomalous surface geochemistry. These two factors have attracted considerable exploration interest to the area over the past two decades. The potential on the property is for discovery of high-grade, structurally-controlled, carbonate-hosted gold mineralization at depth.

Juniper Project

The Juniper gold project is an early-stage gold exploration property located in the East Range of north-central Nevada, approximately 26 miles south of Winnemucca, Nevada. The property consists of

Management and Directors

Nevada Sunrise Gold Corporation has a team of dedicated professionals with decades of experience in geology, finance and corporate management, including extensive geological experience in Nevada and internationally.

WILLIAM B. HENDERSON, CEO

Bill brings more than 25 years experience in the mining industry to Nevada Sunrise Gold Corp. In 1983 he founded Geochemical Services, Inc. (GSI) which rapidly became a prime laboratory for exploration geochemistry in the U.S. At GSI, Bill developed numerous technological innovations in trace element analysis, ultimately making GSI the preeminent laboratory for low detection limit / high analytical precision exploration data. By the late 1980's, GSI was the laboratory of choice for the majority of the major and mid-sized mining companies active in the western U.S.

In the early 1990's Bill began acquiring and developing precious metals mining properties. He founded Nevada Sunrise LLC in August 2000 to assemble a portfolio of high quality precious metal properties in Nevada. Nevada Sunrise Gold Corp was formed in April, 2007 with a highly experienced management team, to explore and develop four of the most promising mineral exploration properties held by Nevada Sunrise LLC.

Prior to his career in the mining industry, Bill spent 18 years in the semiconductor industry working for Texas Instruments (Texas), Motorola (Arizona) and TRW (California). He received his BS Chemistry degree in 1964 from North Texas State University (now The University of North Texas), in Denton, Texas.

DR. ODIN CHRISTENSEN, DIRECTOR

Odin Christensen has 30+ years of worldwide experience in mineral exploration and mining. He spent 10 years as Chief Geologist for Newmont Mining Corporation, responsible for the technical quality of Newmont's worldwide exploration program. In 1985, he became Exploration Manager for Newmont in northeastern Nevada, where he guided the geological team during a period of discovery and development that transformed the Carlin Trend from a single mine to one of the largest gold districts in the world.

Dr. Christensen was involved in the early exploration and development of the Yanacocha gold district, Peru, the Mesel gold deposit in Indonesia and the Batu Hijau copper-gold deposits, Indonesia. Christensen has worked in 26 countries in Europe, Asia, Africa, North America and South America.

Odin holds a BA degree from the University of Minnesota, Duluth, and a PhD from Stanford University. Odin is an AIPG Certified Professional Geologist, a Registered Member of the Society for Mining, Exploration and Metallurgy, and a Qualified Person as defined by NI 43-101. He is President of Hardrock Mineral Exploration, Inc. and serves on the Boards of other public companies.

MIKE TOMCZAK, CFO

Mike has almost thirty years of experience in business and finance with private and public companies.

Mr. Tomczak was the CFO and Secretary of Integrated Surgical Systems, Inc. (ISSM.PK) from 1991 through 1997 where he managed several venture capital financings and an IPO. Previously, Mike was Director of the Entrepreneurial Services Group in Ernst & Young's Sacramento office. Mike has also co-owned a software company, Retail Technologies International, and was its Chief Executive Officer. He oversaw the sale of RTI in 2004.

Currently, Mike is a partner in a CPA firm that consults with growth companies. He also serves as a member of the Board of Directors of Integrated Surgical Systems, Mobius Technologies and CMBI.

Mike is a Certified Public Accountant and attended Western Michigan University where he earned his BA with a major in finance.

OUTSIDE DIRECTORS

Steve Vanry
*President & Director,
Golden Predator Mines, Inc.*

Warren Stanyer
President, Northern Continental Resources, Inc.

Robert D. Leppo
President, Leppo Investments

SHARE STRUCTURE INFO

September 19, 2008

Total Shares Issued • 31,936,979

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CAUTIONARY NOTE This document contains forward-looking statements which address future events and conditions which are subject to various risks and uncertainties. Forward looking statements are based on the expectations and opinions of the Company's management on the date the statements are made. The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements. Forward looking statements in this brochure include statements about exploration potential and resource estimates. All of the claims in which we have acquired or have a right to acquire an interest are in the exploration stage only and are without a known commercially-mineable ore body. Development of the subject mineral properties would follow only if favorable exploration results are obtained. including, among other things, unprofitable efforts resulting not only from the failure to discover mineral deposits but also from finding mineral deposits that, though present, are insufficient in quantity and quality to return a profit from production. There is no assurance that our mineral exploration and development activities will result in any discoveries of commercial bodies of ore. This document refers to "indicated" and "inferred" resources. Readers are cautioned that while those terms are recognized and required by Canadian regulations, the U.S. Securities and Exchange Commission does not recognize them. Readers are cautioned not to assume that any part or all of mineral deposits in these categories will ever be converted into reserves. "Inferred resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an inferred mineral resource will ever be upgraded to a higher category. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility or pre-feasibility studies, except in rare cases. Readers are cautioned not to assume that part or all of an inferred resource exists, or is economically or legally minable. For details of the Company, its business and properties, including risks relating to an investment in securities of the Company, see the Company's prospectus dated June 25, 2008, as amended by an amendment dated August 22, 2008, both of which are available on SEDAR at www.sedar.com, or directly from the Company.

Cautionary Note to United States Investors Concerning Estimates of Measured, Indicated and Inferred Resources: This news release uses the terms "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. **United States investors are cautioned not to assume that all or any part of Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.**

Odin Christensen, a Qualified Person under Canadian National Instrument 43-101 and Senior Geologist of the company is the Qualified Person responsible for the preparation of the technical information included in this document and for supervision of field activities related to the Company's projects. The securities of Nevada Sunrise Gold Corporation have not been and will not be registered under the United States Securities Act of 1933.